

Sign Out Edit View Format Reports Chat/Help

| | | | | | | |
|---|---|--|---|--|-----------------|------|
| Patient Account | Batch Statements | Reports | Auto Post Payments | Manual Post Payments | Online | |
| Provider Report | Deposit Report | Payment Report | Collections Report | Patient Aging | Insurance Aging | Coml |
| Service Date Start <input checked="" type="checkbox"/> 9/1/2022 | <input checked="" type="checkbox"/> 7/30/2023 | Site <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Pmt Source <input checked="" type="checkbox"/> <input type="radio"/> Patient <input type="radio"/> Insuran | | |
| Service Date End <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Clinician <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Billing Code <input checked="" type="checkbox"/> | | |
| Payment Date Start <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Insurance <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Pmt/Adj Code <input checked="" type="checkbox"/> | | |
| Payment Date End <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Patient <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Balance Type <input checked="" type="checkbox"/> <input type="checkbox"/> Patient <input type="checkbox"/> Insuran | | |
| Posted Date Start <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | | <input checked="" type="checkbox"/> | <input type="radio"/> Manually Posted <input type="radio"/> Outstanding Balance | | |
| Posted Date End <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | | <input checked="" type="checkbox"/> | <input type="radio"/> Auto Post Payments <input type="radio"/> Credit Balance | | |
| <input checked="" type="checkbox"/> Clear Filters | 1096 matching transactions found. | Show Insurance/ Patient Balances <input type="checkbox"/> | Show Sites <input checked="" type="checkbox"/> Show Patients <input checked="" type="checkbox"/> Show Clinicians <input checked="" type="checkbox"/> Show Insurance <input type="checkbox"/> | Detail | Summa | |

| | Charges | Paid | Adjust. | Credit | Fee | Refund | Recoup | Write-Off | Bad Debt |
|-----------------------|----------|------|---------|-------------------|-------|-----------------------|--------|-----------|----------|
| SRVC: 4/2/2023 | 145.00 | 0.00 | 0.00 | BAL DUE: \$145.00 | 90837 | Psychotherapy 60 Min. | | | |
| Hernandez, Amanda | 145.00 | | | | | | | | |
| SRVC: 4/2/2023 | 145.00 | 0.00 | 0.00 | BAL DUE: \$145.00 | 90837 | Psychotherapy 60 Min. | | | |
| Lam, Amy | 125.00 | | | | | | | | |
| SRVC: 4/3/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Lopez, Henry | 125.00 | | | | | | | | |
| SRVC: 4/4/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Perez, Christopher | 145.00 | | | | | | | | |
| SRVC: 4/2/2023 | 145.00 | 0.00 | 0.00 | BAL DUE: \$145.00 | 90837 | Psychotherapy 60 Min. | | | |
| Sierra, Alexander | 125.00 | | | | | | | | |
| SRVC: 3/21/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Vannatter, Nicole S | 125.00 | | | | | | | | |
| SRVC: 3/22/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Jesse Berkowitz, LMSW | 1,000.00 | | | | | | | | |
| Bridges, Josh | 250.00 | | | | | | | | |
| SRVC: 6/21/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 7/11/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Foster, Dana | 375.00 | | | | | | | | |
| SRVC: 6/28/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 7/11/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 7/17/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Haassman, Jessica | 125.00 | | | | | | | | |
| SRVC: 5/23/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Mohr, Lee Ann | 250.00 | | | | | | | | |
| SRVC: 5/1/2023 | | 0.00 | 0.00 | BAL DUE: \$0.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 5/11/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 5/25/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Joy Leatherman, CPSW | 1,735.00 | | | | | | | | |
| Cardona, John J | 250.00 | | | | | | | | |
| SRVC: 2/23/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| SRVC: 3/2/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |
| Hayes, Christopher | 250.00 | | | | | | | | |
| SRVC: 3/23/2023 | 125.00 | 0.00 | 0.00 | BAL DUE: \$125.00 | 90837 | Psychotherapy 60 Min. | | | |